

Digitalisation Transformation in Road-Rail Combined Transport – an LSP Perspective

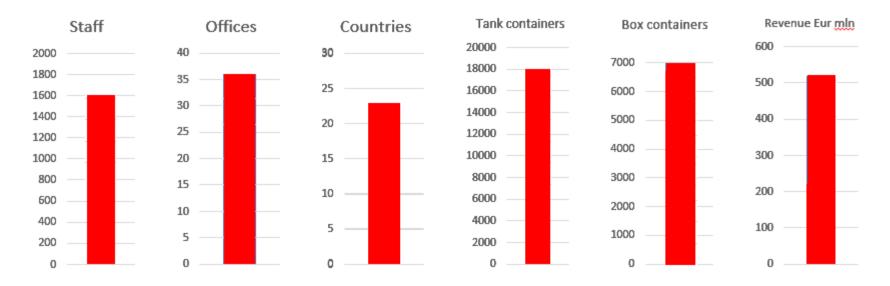
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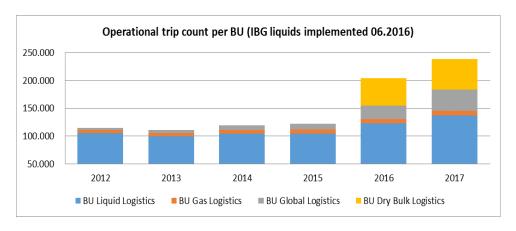
UIRR workshop Brussels, 13 April 2018





LIQUID LOGISTICS



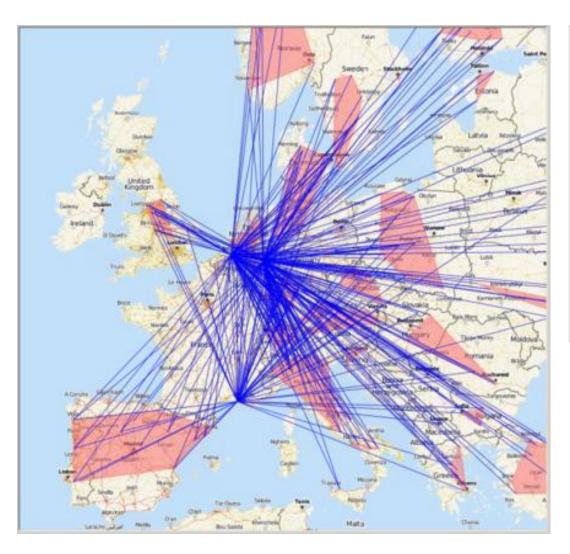


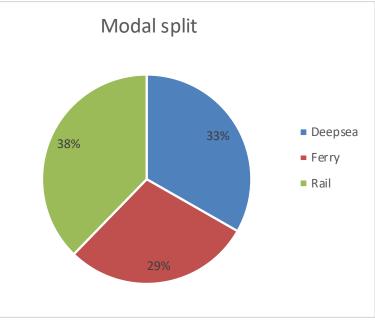
240,000 TRANSPORT ORDERS PERFORMED

■ Dry Bulk Logistics + 13 %
■ Global Logistics + 9 % ¹)
■ Gas Logistics + 20%
■ Liquid Logistics + 11% ¹)

1) DHLL & DHGlobal nOrders per 06.2016 implemented IBG integration







EU FOCUS ON MODAL SHIFT CONTINUES...

- Mortara Chengdu rail service (19-23 days)
- ShuttleWise network expansion throughout Europe
- Geleen Moerdijk rail service
- .. Terneuzen Antwerp Barge
- .. Rotterdam Cluster Barge





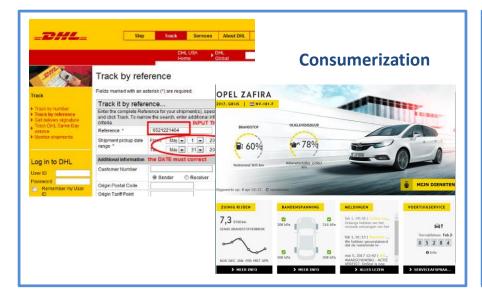






Technology push









Statement 1:

Everything you want is possible, if you pay for it

Statement 2:

Supply Chain Visibility is a means, not a goal!



VERSUS

ROBUST SUPPLY CHAIN



Basic requirements are simple -

- Digital exchange of milestone information
 - o Booking
 - Booking confirmation (incl. ETD / ETA)
 - Departure confirmation at origin terminal
 - Arrival confirmation at final terminal
- Digital exchange of status information at transit locations (rail shunts)
- Pro-active notification of delays (incl. revised ETA)
- All in "real-time"



Freightliner greeu Greeu LIN=AS **CFL** multimodal **CargoNet** ADRIA KOMBI TTRMBKG renfe HUPAC </> ralpin TTRMREP CTIXML 3.3.1 kombi verkehr **DAVILADD** CTIXML 2.1 MERCITALIA cesar_download </> GRUPPO FERROVIE DELLO STATO ITALIANI **XML CTIXML 3.3.1** :+'? REEMMODAL TRANSPORT :+'? IFTMIN D.95B CODECO D.95B cesar download **DOVATRADS CTIXML 3.3.1 METRANS** XML Rail Cargo Group </> CTIXML 3.3.1 Shuttlewise





- Supply Chain Visibility and creation of robust supply chains will continue to be important topics for the chemical logistics industry
- Digital transformation is a pre-requisite for enabling robust supply chains
- Success of digital transformation depends on
 - Standardization of exchange formats
 - Public availability of shared codesets
 - Broad adoption across the industry
- Blockchain technology promises exciting new possibilities but short-term traditional EDI solutions will be the backbone for digital transformation





Questions?

